

SAMPLE BEQUEST LANGUAGE

Planned gifts enable you to make a lasting impact on Maine Family Planning and can inspire others to join in your commitment. Selecting the right planned giving vehicle can reduce estate and income taxes, maximize financial and tax benefits, and empower you to make a larger gift than you ever thought possible.

Bequests

Many people believe that their assets are insufficient to make a meaningful gift to a charity they love. Yet everyone, no matter what the size of their estate, should have a will. A will is the easiest way to ensure that the people and organizations you care about receive what you want them to receive after your death – be it property or cash.

Sample Bequest Language

Bequests are not difficult to compose. Below are examples of language for a Specific Request and a Residuary Bequest. If you have questions about bequests, we encourage you to contact your legal and/or financial advisor for help with your individual circumstances.

Specific Bequest

"I give, devise and bequeath [identify here a specific sum of money, a percentage of your estate, or a specific asset] to Family Planning Association of Maine, Inc., d/b/a Maine Family Planning, a non-profit 501(c)(3) charitable organization, EIN 01-0317679, located at 43 Gabriel Drive, Augusta, ME 04330, to be used for its general purposes."

Residuary Bequest

A gift of any remainder after all other bequests have been paid.

"I give, devise and bequeath all [or a percentage – for example, fifty percent (50%)] of the rest, residue and remainder of my estate, both real and personal to Family Planning Association of Maine, Inc., d/b/a Maine Family Planning, a non-profit 501(c)(3) charitable organization, EIN 01-0317679, located at 43 Gabriel Drive, Augusta, ME 04330, to be used for its general purposes."